# Cultural Competency & Linguistic Services Training

## **Training Goals**

- 1. Understanding the requirements
- Tips on working with patients with Limited English Proficiency (LEP)
- 3. Define culture, cultural competence, and cultural humility
- 4. Learn cross-cultural communication strategies
- 5. Learn strategies for addressing the needs of LGBTQ+ (lesbian, gay, bisexual, and transgender, queer +) patients
- 6. Learn strategies for working with seniors and persons with disabilities



#### **Linguistic Services Terms**

- Limited English Proficient (LEP)-when an individual cannot speak, read, write, or understand the English language at a level that permits them to interact effectively with clinical or non-clinical staff in a health care setting.
- Language Access Services- the collective name for any service that helps an LEP patient obtain the same access to and understanding of health care as an English speaker would have. This can include the use of bilingual staff and interpreters. It also includes the provision of translated documents.
- Interpretation-the process of understanding and analyzing a spoken or signed message and re-expressing that message faithfully, accurately, and objectively in another language, taking the cultural and social context into account.
- Translation- the conversion of a written text into a corresponding written text in a different language.

## Requirement to Use Interpreters for LEP Patients

#### State

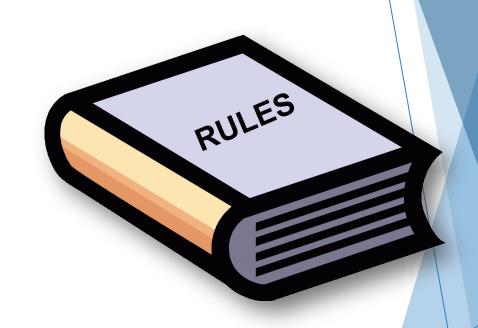
- DMHC, SB853
- DHCS (Medi-Cal)
- Healthy Families, AIM

#### Federal

- Title VI of the Civil Rights Act of 1964
- EMTALA
- Hill-Burton Act
- Executive Order 13166
- CMS



JCAHO



#### Why is Linguistic Access Important?

Accurate communication between patient and health care provider is essential for proper diagnosis, treatment, and patient compliance. Being able to communicate clearly with patients also:

- Reduce health disparities
- Improve patient adherence to treatment plan
- Improve quality of care
- Improve patient interactions, experience, and satisfaction
- Plays an important part of complying with federal and state

requirements

#### Linguistic Access Reduces Health Disparities

#### Patients with language barriers may experience:

- Poorer patient assessment
- Misdiagnosis and/or delayed treatment
- Incomplete understanding of patient condition and prescribed treatment
- Impaired confidence in services received
- Reliance on Google Translate and ad hoc, untrained interpreters (in spite of evidence highlighting the risks associated with such practice)

Source: de Moissac, D., & Bowen, S. (2019). Impact of Language Barriers on Quality of Care and Patient Safety for Official Language Minority Francophones in Canada.

Journal of Patient Experience, 6(1), 24–32.

#### For Your Reference

## Regulations mandating use of interpreter services and bilingual staff for Limited English Proficiency (LEP) patients:

#### Federal

42 U.S.C. §§2000d- United States Code Title 42, The Public Health and Welfare Chapter 21, Civil Rights Subchapter V. Federally Assisted Programs, Prohibition against exclusion from participation in, denial of benefits of, and discrimination under federally assisted programs on ground of race, color, or national origin

#### State

- DHCS/SFHP Contract Exhibit A, Attachment 9, Provision 14- Access and Availability, Linguistic Services
- DHCS All Plan Letter 14-008- Standards for Determining Threshold Languages
- DHCS All Plan Letter 99-03- Year 2000 Readiness Certification and Business Continuation Plan
- DHCS All Plan Letter 99-04- New Laws from the 1997-98 Session of the California Legislature Affecting the Medi-Cal Program
- 22 CCR §53853(c-d)- California Code of Regulations, Title 22. Social Security, Division 3. Health Care Services, Subdivision 1., California Medical Assistance Program, Chapter 4.1. Two-Plan Model Managed Care Program, Article 6. Operational Requirements, § 53853 Accessibility of Services
- 28 CCR §1300.68(b)(3), California Code of Regulations, Title 28. Managed Health Care, Division 1., The Department of Managed Health Care, Chapter 2. Health Care Service Plans, Article 8. Self-Policing Procedures, §1300.68 Grievances and Appeals
- HSC § 1367.04- Health and Safety Code, § 1367.04 Knox Keene Act



## Medi-Cal Requirements

- Interpreter services must be available 24/7 at no charge to patients
- Required to document in patients' medical record:
  - Patient's preferred language
  - Patient's refusal of interpreter services (if applicable)
- Providers should discourage the use of friends, family patients, or minors as interpreters (unless specifically requested by the patient)
- Patients have the right to file grievances or complaints if linguistic needs are not met
- Interpreters and bilingual staff should be assessed for language capacity (qualified)
- Providers and office staff must be knowledgeable about linguistic access and cultural awareness

#### What Do Providers Need to Do?

To provide appropriate linguistic access to patients, you first have to:

- Be familiar with available interpreter services
- The following should be documented in each patients' medical record
  - Patient's preferred language
  - Patient's refusal of interpreter services
- Discourage the use of friends, family members, or minors as interpreters (unless specifically requested by the member)
- Ensure all providers and staff are trained for linguistic access and cultural awareness

#### Asking Patients About Language Preference

How you ask a patient about his or her language will affect the response you get:



#### "You won't need an interpreter, will you?"

• Asking the question this way discourages the patient, or the person who is making the appointment, from asking for the language assistance that he or she may need.



#### "What language do you speak at home?"

• This question will get you information about the patient's home language, but ignores the possibility that the patient may be bilingual in English as well.



#### "Will an interpreter be needed? In what language?"

• Patients may say no because they believe they have to either bring their own interpreter or have a family member interpret.



#### "In what language do you prefer to receive your health care?"

- Asking the question this way will provide you information on the language the patient feels he or she needs to speak in a health-related conversation.
- •If the answer is a language other than English, you can plan to have language assistance available for the patient, and you should add this information to the record.

#### Avoid Family, Friends or Minors as Interpreters

- Family or friends of patients may withhold information from the patient because of embarrassment, protection, or emotional involvement
- Family or friends of patients may have their own agenda
- Family or friends of patients may not be familiar with medical vocabulary
- Using a patient's child as an interpreter may make the parent feel disempowerment and burden the child (role reversal)



#### Documenting Patient Language Preference

It is important to record language preference and interpreter needs in patients' medical record. You may use the following techniques:



• **Minimum**: Add a color or letter code to the patient's chart, noting that the patient needs an interpreter. Designate a code or color for each language.



• **Better**: Add the information under "Notes" in a patient's entry in your patient database, so that when a receptionist pulls up the patient's record to make an appointment, the information about the need for an interpreter and the language can be noted as well.



 Best: Add a question on your patient registration form or in your practice management system. Not only will you know when a patient is scheduled that he or she will need an interpreter, you will also be able to track how many patients you have who speak a particular language and how often they are seen.

# How Can You Be Culturally Competent in HealthCare?

- Recognize that people of different cultures have different ways of communicating, behaving, interpreting, and problem-solving.
- Recognize that cultural beliefs impact patient's health beliefs, help-seeking activities, interactions with health care professionals, health care practices, and health care outcomes, including adherence to prescribed regimens.

# Working with Interpreters: On-site

- Greet the patient first, not the interpreter.
- Face and talk to the patient directly.
- Speak at an even pace in relatively short sentences.
- Speak in standard English and avoid medical terminology and jargon.
- Ask one question at a time.
- Avoid interrupting the interpretation.
- Don't make assumptions about the patient's education level, an inability to speak English does not necessarily indicate a lack of education.

# Working with Interpreters: By Phone

- When working with an interpreter over the phone, many of the principles of on-site interpreting apply, the only additional thing to remember is that the interpreter is "blind" to the visual cues in the room.
- When the interpreter comes onto the line, let the interpreter know who you are and what type of call it is.
- For example, "Hello interpreter, this is James. I have Mrs. Dominguez on the phone who wishes to schedule an appointment as a new patient."
- Give the interpreter the opportunity to quickly introduce themselves to the patient.

#### What is Culture?

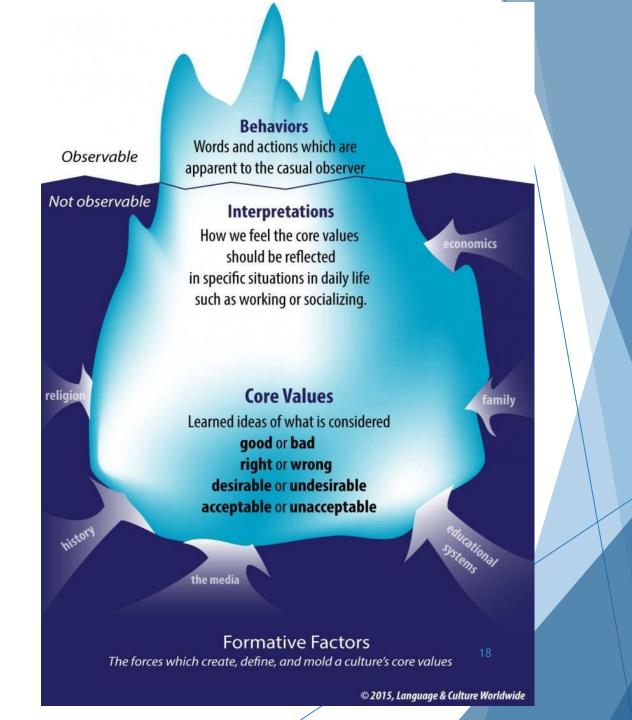
Culture is an umbrella term which encompasses the **social behavior** and **traditions** found in societies, as well as the **knowledge**, **beliefs**, **arts**, **laws**, **customs**, **capabilities and habits** of the individuals in these groups.



## **Terminology**

- Cultural awareness is being cognizant, observant, and conscious of similarities and differences among and between cultural groups.
- Cultural and linguistic competence is a set of congruent behaviors, attitudes, and policies that come together in a system, agency, or among professionals that enables effective work in cross-cultural situations.
- Cultural humility is a commitment and active engagement in a lifelong process that individuals enter into on an ongoing basis with patients, communities, colleagues, and with themselves.

## Cultural Influences Can Be Seen or Unseen



#### What is Cultural Competence in Health Care?

- Cultural competency in health care describes the ability of systems to <u>provide care</u> to patients with diverse values, beliefs and behaviors, including the <u>tailoring of health care</u> delivery to meet patients' social, cultural and linguistic needs.
- A culturally competent health care system is one that <u>acknowledges</u> the <u>importance</u> of <u>culture</u>, <u>incorporates</u> the assessment of <u>cross-cultural relations</u>, <u>recognizes</u> the potential impact of <u>cultural differences</u>, <u>expands cultural knowledge</u>, and <u>adapts</u> <u>services</u> to meet culturally unique needs.
- In health care systems and public health research cultural competency is recognized as an essential means of reducing racial and ethnic disparities in health care.



# Tips for Cross Cultural Communication

#### Respect Diversity

Recognizing what you have in common

Be inclusive of different customs, values, perspectives

Avoiding stereotypes and assumptions

# Communicate Clearly

Speak simply and enunciate.
Address limited literacy skills.

Use interpreter services when needed

Ask questions to confirm information was understood.

# Understand Differences

Understanding customs and values that can lead to tension

Knowing yourself and your own cultural perspectives

Learning about others and their cultural perspectives

# Engage the Individual

Working with people with different cultural perspectives

Negotiating differences across cultures

## Caring for LGBTQ+ Communities

- LGBTQ+- people who may identify as lesbian, gay, bisexual, transgender, queer, or may not identify as heterosexual. The "+" is a denotation of everything on the gender and sexuality spectrum that words may not yet describe.
- Patients have diverse sexual orientations
  - Identify your own LGBTQ+ perceptions and biases as a first step in providing the best quality care.
  - Many LGBTQ+ people do not disclose their sexual orientation or gender identity because they don't feel comfortable, or they fear receiving substandard care.
- Patients have diverse gender identities, which may include but are not limited to:
  - Cisgender- A person whose gender identity matches the sex they were assigned at birth.
  - Transgender- A wide-ranging term for people whose gender identity or gender expression differs from the biological sex they were assigned at birth (it is important to note that people may or may not choose to alter their bodies hormonally and/or surgically).
  - Non-binary- A person who identifies as neither male nor female and sees themselves outside the gender binary.

## Tips for Working with Transgender patients

- 1. Treat transgender people as you would want to be treated.
- 2. Always refer to transgender people by their name when possible.
- 3. Don't assume someone's gender identity, ask:
  - "Which pronouns do you use?"
  - "Do you have a chosen name I should use?"
- Focus on excellent customer services rather than indulging in questions out of curiosity.
  - Do not ask about a transgender person's genital status if it is unrelated to providing them with excellent customer service.
- 5. Never disclose a person's transgender identity to anyone who does not explicitly need this information to provide excellent care or service to the patient.



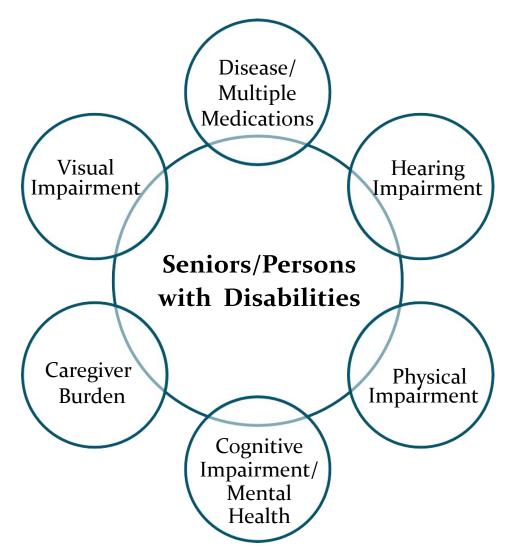
# Caring for Seniors and Persons with Disabilities (SPDs)

- Accommodating the needs of SPDs ensures the following:
  - Appropriate and effective care
  - Compliance with the Federal Americans with Disabilities Act (ADA) and Section 504 of the 1973 Rehabilitation Act
  - The ADA and Section 504 require that healthcare services provide certain accommodations that ensure equitable and nondiscriminatory access to care

#### SFHP's Seniors and Persons with Disabilities (SPDs)

- 70% with 2+ chronic conditions
- 25% have 4+ chronic conditions
- 30% receive treatment for mental health conditions

# **Dimensions of Disability**

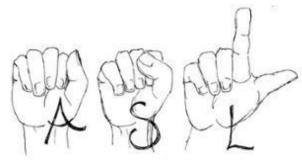


Source: US Dept of Health and Human Services, 2007

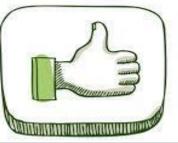
# Making Accommodations for Seniors and Persons with Disabilities (SPDs)

#### What patients may need:

- Physical accessibility
- Effective communication
- Sign language interpreters, assistive listening devices, print materials in accessible formats
- Policy modification (for example, to allow more time for an office visit)
- Accessible medical equipment



# Examples of Preferred Terms To Use





Acceptable	Offensive
He had polio	He was stricken with or a victim of polio
A person who uses a wheelchair	Confined to a wheelchair, wheelchair-bound
She has a disability	She is crippled
A person with a spinal curvature	Hunchback, humpback

## When Interacting with Seniors:

- Avoid age stereotyping when providing information and recommendations about care
- Offer information in a clear, direct, and simple manner
- Don't assume limitations exist just based on age
- Recognize the senior as the expert in their own life

Quote from a senior activist: "As Seniors we know our capabilities and energy are diminishing, but want to retain the right to limit ourselves when the time comes, and not have young people put those limitations on us, to make them feel better."

# Interacting with People with Physical Disabilities

- Mobility and physical disabilities range from people who have mild to those with significant limitations.
- If shaking hands is appropriate, do so. People with limited hand use or who use a prosthesis can usually shake hands.
   If people have no arms, lightly touch their shoulder.
- When speaking to a person using a wheelchair or scooter for more than a few minutes, try to find a seat or kneel so that you are at the same eye level.
- Always ask for permission before moving someone's cane, crutches, walker, or wheelchair.



## Interacting with People with Speech Disabilities

- Some (not all) people with limited speech have difficulty understanding what people say to them because of their disability, age, hearing loss, cognitive difficulties and/or language differences.
- Repeat what the person tells you to confirm that you understood.
- Do not raise your voice. People with speech disabilities can hear you.
- Ask questions one at a time. Give individuals extra time to respond.
- Pay attention to pointing, gestures, nods, sounds, eye gaze, and blinks.
- If you have trouble understanding a person's speech, it's ok to ask them to repeat what they are saying, even three or four times. It is better for them to know that you do not understand, than to make an error.



#### Interacting with Visually Impaired Patients

- People can have a range of visual disabilities, from having no vision to people who have low vision and may be able to read large print.
- When offering help, identify yourself and let people know you are speaking to them by gently touching their arm. If you leave people's immediate area, tell them so they will not be talking to empty space.
- Speak directly facing the person. Your natural speaking tone is sufficient.
- When giving directions, be specific. Clock clues may be helpful, such as "the desk is at 6 o'clock." When guiding a person through a doorway, let them know if the door opens in or out and to the right or to the left.
- People who are blind or have visual impairments may request print materials in accessible formats such as digital, audio, large print, or Braille.



#### Interacting with Hearing Impaired Patients

Even when a patient with a hearing impairment utilizes hearing aids and active listening strategies, it is critical that all people involved in a conversation put in their best effort for successful communication.

#### **Helpful tips to remember:**

- Speak normally, not too fast or too slowly. Use short, simple sentences.
- Do not exaggerate your speech or lip movements.
- If the patient can sign, use an interpreter.
- Be prepared to write down any questions or answers, and give the person with a hearing impairment the opportunity to do the same if necessary.
- Write down important information, e.g. health education or instructions, to give to the patient.
- Make sure the room has enough lighting. People with hearing loss often rely upon lip reading, facial expressions, body language and gestures to improve communication.
- Minimize background noise.
- Make it easy to see everyone's faces. If you will be in a group setting, choose a location where the person with hearing loss will have visual access to everyone's faces.
- People tend to agree with their health care workers, sometimes <u>without</u> understanding what has been said to them. After every important point or message, ask the patient if they understood you and, if necessary, ask them to repeat the message or instructions back to you (especially important if the patient is unaccompanied).

# Interacting with Patients with Cognitive Impairments or Mental Health Challenges

A cognitive or psychiatric disability can affect a patient's understanding, memory, language, judgment, and learning. These disabilities include patients with intellectual disabilities, head injury, strokes, autism, Alzheimer's disease, and emotional disabilities.

- Offer information in a clear, concise, concrete, and simple manner.
- If you are not being understood, modify your method of communicating. Use common words and simple sentences.
- Allow time for people to process your words, respond slowly, or in their own way.
- Make sure the person understands your message.

# Questions?

Contact <a href="mailto:hr@dwgas.md">hr@dwgas.md</a>